

BIOGRAPHY

Chester F. Carlson (1906-1968), patent attorney and inventor of xerography, was the son of poor Swedish immigrants. Carlson graduated from the California Institute of Technology in 1930.

One of Carlson's first jobs was with the patent firm of P.R. Mallory. One of the aspects of patents is that multiple copies of patents are often needed. Prior to the 1930s, before xerography, the process was costly and slow. Carlson, therefore, sought to develop a quick and inexpensive copying machine. Through extensive research, with many hours spent at the **New York Public Library** and with the assistance of a refugee physicist, **Otto Kornei**, he perfected the process. On October 22 1938, the first image read "10-22- Astoria".

Carlson's invention did not sell at first, because of a lack of commercial interest. During the year 1944, the Battelle Memorial Institute of Columbus, Ohio agreed to market the process. In January 1947, the Haloid Corporation (later the Xerox Co.), made a licensing agreement with the Battelle Corporation.

The first xerox machine was marketed in 1950; the royalties eventually made Carlson a multi-millionaire. Carlson was also known as a philanthropist.

Carlson died in 1968; he was survived by his wife Dorrie Carlson and a daughter, Catherine.

DESCRIPTION

The **Chester F. Carlson Papers, 1898-1975**, contain the papers of Chester F. Carlson (1906-1968), attorney and inventor of xerography.

The papers, by bulk, concern technical and scientific subjects and to a lesser extent family and outside interests. The main series are **general correspondence, 1912-1969**, **technical correspondence, 1938-1963**, **contribution file**, **technical papers** and **subject papers**.

General Correspondence, 1912-1969, consists of incoming letters to Carlson from scientists, colleagues and individuals involved in Zen meditation, parapsychology and similar beliefs. **Family Correspondence** contains the papers of Dorie Carlson (Mrs. Chester F. Carlson), 1945-1975; Hawkins family, 1898-1968 and Roy Carlson, 1941-1972.

Technical Correspondence, 1938-1963, concerns Carlson's business relationship with the Battelle, Haloid and Xerox corporations. The other technical correspondence is with his associate Otto Kornei, 1934-1967 and also with the Design for Learning Project, 1966-1968.

Contribution Files, A-Z, alphabetically arranged, are the organizations that solicited Carlson's funds and also those

groups to which he may have contributed. The files contain letters for solicitations with the accompanying literature and Carlson's response. The correspondents include: African National Congress, American Cancer Society Inc., American Civil Liberties Union, Business Executive Move for Vietnam Peace, California Institute of Technology, Care Inc., Epilepsy Foundation, Harlem Education Program, International League for the Rights of Man, National Association for the Advancement of Colored People (NAACP), National Sharecropper Fund, Planned Parenthood Federation, Ramahrishna-Vivananda Center, Margaret Sanger Research Bureau and Zen Meditation Center.

Technical Papers consist of technical papers, notebooks and the patent file. The technical papers, A-Z, alphabetically arranged by author and title, concern the development of physics between 1935-1960s. The **Laboratory Notebooks** were kept by Carlson during the development of xerography. The notebooks are arranged in two series. **Series A.** 1921-1963 and **Series Ep.** 1938-1961. The remaining notebooks relate to general laboratory work, 1951-1956, patent department, 1950-1951, the notebook of Carlson's assistant Otto Kornei, 1938 and a notebook titled "Air Dynamics Thermo Kinetic Separator Vertical Levitator". The Battelle Memorial Institute produced the "Electrophotography Progress Report 1944-1947" (2 vols.).

The **Patent Files** contain Carlson's patents for xerography, patents relating to xerography, 1937-1953, competing xerography patents USA, 1935-1965, competing foreign patents, 1961-1965 and patent strategy including the S.C.M. and the RCA patent fight. **Patent Applications**, A-Z, alphabetically arranged, concern the subject of xerography and closely related areas.

Subject Papers, alphabetically arranged by organization, are basically non-scientific subjects concerned with Carlson's outside interests; for example, the Center for the Study for Democratic Institutions and the American Society for Psychical Research.

The remaining papers are Carlson's personal diaries, 1928-1967 (43 vols.) and personal account books, 1937-1960 (3 vols.), financial papers, speeches and writings, ephemera, printed material and scrapbooks, 1940-1968 (13 vols.)

The addenda (80M13) contain general correspondence, 1957-1964, family correspondence, 1948-1965, travel diaries, 1958-1965 and the financial papers of the Electrophotography Participating fund, 1947-1964.

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Chester F. Carlson Papers

Box Listing

Box No.

General Correspondence (See Index I)

- | | |
|---|--------------------------|
| 1 | 1912-1957 |
| 2 | 1958-1964, May |
| 3 | 1964, June-1965, April |
| 4 | 1965, June-1966, April |
| 5 | 1966, May-1967, March |
| 6 | 1967, April-1968, April |
| 7 | 1968, May-1969, November |

8 Family Correspondence

Dorris Carlson, 1945-1975
Hawkins Family, 1898-1968
Letters of Oscar Hawkins, Philip Tideman ed.
(Lincoln Nebraska: Lincoln College Press)
Roy Carlson, 1941-72

Technical Correspondence with associates at the
Battelle, Haloid and Xerox corporations

- | | |
|----|---|
| 9 | 1938-1948 |
| 10 | 1949-1951 |
| 11 | 1952, January-1953, May |
| 12 | 1953, June-1954, May |
| 13 | 1954, June-1955, June |
| 14 | 1955, July-1957, December |
| 15 | 1958, January-1960, June |
| 16 | 1960, July-1961, December |
| 17 | 1962-1963 |
| 18 | 1964-1968; correspondence with Otto Kornei, 1934-1967;
<u>Design for Learning Project</u> , 1966-68. |

Chester F. Carlson PapersBox No.Contribution File (See Index II for list of organizations)

19	A-Ar
20	As-Ca
21	Ce-Fe
22	Fl-K
23	La-Mea
24	Meh-Pla
25	Ro-Rochester Institute
26	Roc-Sal
27	San-U
28	V-Z

Technical Papers (See Index III for alphabetical list)

29	A-C
30	D-I
31	K-L
32	M-P
33	R-T
34	U-Z

34b

X

Notebooks

* 35	A series, laboratory notebooks on electrophotography, 1921-1963 (8 volumes) <i>note: notebook A-4, 1938-40 in separate slipcase</i>
36	Ep series, laboratory notebooks on electrophotography, 1938-1961 (6 volumes)
37	Laboratory notebooks, 1951-56 (9 volumes)
38	Notebooks, patent department, 1950-51 (2 volumes) Notebook of Otto Kornei, 1938. Notebook, <u>Air Dynamics</u> Thermo-kinetic Separator Vertical Levitator
39	<u>Electrophotography Progress Report</u> (1944-47) Battelle Memorial Institute (2 volumes)

Chester F. Carlson Papers

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Technical Papers

Patent File

- 40 Xerox and Xerox Design Patents A, 1961-66
- 41 Xerox Patents B, 1963-64
- 42 Haloid, Battelle, Xerox and Carlson Patents,
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- 43 Haloid, Battelle, Xerox and Carlson Patents,
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Unclassified Patents, 1937-53
- 44 Patents relating to Xerography, 1937053
- 45 Competing Xerography patents, U.S.A., 1965-1960
- 46 Competing Xerography patents, U.S.A., 1961-1964, November
- 47 Competing Xerography patents, U.S.A., 1964, December-
1965, March
Competing foreign patents, 1961-65
- 48 Patent strategy including S.C.M-R.C.A. patent fight

Patent Applications (See Index IV for alphabetical list)

- 49 A-De
- 50 Du-Electrophotographic Apparatus
- 51 Electrophotographic Recording-Electrostatic Image
Development
- 52 Electrostatic Image Recording
- 53 Electrostatic Recording Methods-Me
- 54 Po-TESI
- 55* TESI-Xe
- 56 Xerog .
- 57 Foreign Applications
- 58 Material on graphic arts and electrostatics
- 59 Miscellaney

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Chester F. Carlson Papers

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Subject Papers

- 60 Center for the Study of Democratic Institutions
 Correspondence, 1960-67
 Legal Papers
 Printed Material
- Designed for Living (Southampton College experiment in
 dormitory living, financed by Chester F. Carlson)
 Correspondence and Legal Papers, 1965-68
- 61 Foundation for Integrative Education
 Correspondence, 1961-66
- Guyana Investment Project
 Correspondence with attorneys Max Delson and Irving
 Fain documenting their effort to establish a
 Guyana Enterprise and Development Company
 1965-67
- 62 Guyana Investment Project
 Correspondence and Legal Papers, 1968-69
- 63 Modern Community Developers
 Experiment in integrated housing partially financed
 by Chester Carlson
 Correspondence, mostly with attorney, Max Delson,
 1963-68
- 64 Modern Community Developers
 Annual Reports
 Legal Papers
 Board of Trustees' Minutes

Parapsychology Papers

- 65 General Correspondence, 1959-64
 Correspondence of Jose Feola, 1968
 Correspondence of Guthrie Pratt, 1962-68
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- 66 American Society for Psychical Research
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- 67 American Society for Psychical Research
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- 68 American Society for Psychical Research
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Chester Carlson Papers

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- 68 Foundation for Research on the Nature of Man
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- 69 Foundation for Research on the Nature of Man
Correspondence, 1963-68
Correspondence of Marie Higbee, 1960-62
- 70 Foundation for Research on the Nature of Man
Legal Papers
By-Laws (1964)
Trust Agreement (1964)
Minutes of the Board of Directors (1965-67)
Financial Papers,
Gifts and Fund Raising (1965-67)

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- 71 Maimonides Hospital Project
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Minutes of the association's ninth annual
convention (September 8-10, 1966)
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- 72 Psychical Research Foundation
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University of Virginia Project (Dr. Ian Stevenson)
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- 73 University of Virginia Project (Dr. Ian Stevenson)
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Diaries

- 74 1928-58 (18 volumes)
- 75 1960-67 (27 volumes)
- 76 1968 (3 volumes)
Personal Account Books, 1937-1960 (3 volumes)

Chester F. Carlson Papers

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Financial Papers

- 77 Battelle Corporation contracts, 1944-48
Correspondence, 1937-47
Royalties, 1945-68
Tax Advice
Correspondence, 1948-59
Electrophotography Participating Fund
Correspondence, 1947-66
- 78 Code Foundation, 1960-68
Shanti Foundation, 1963-68

Personal Papers

- 79 Biographical Information
Weight Charts
Photographs
Trip to the U.S.S.R. (1958)

Speeches and Writings

- 80 For list see Index VI

Ephemera and Printed Material

- 81 A-S
- 82 Y-Z

Volume No.

Scrapbooks

- 1 1940-1948, November
- 2 1947, January-1948, November
- 3 1948, December-1950, June
- 4 1950, July-1952, December
- 5 1953-1954
- 6 1955-1956
- 7 1957-1959
- 8 1959-1962
- 9 1963-1968
- 10 1968-1969
- 11 Arthur Noyes Laboratory of Chemistry and Physics,
California Institute of Technology
1968
- 12 Arthur Noyes Laboratory of Chemistry and Physics,
California Institute of Technology
1975

Chester F. Carlson Papers

Volume No.

Scrapbooks

13

Sarah Bonwell Hudgins Regional Center for the Handicapped,
Hampton, Virginia, dedicated by Mr. and Mrs. Chester
Carlson

Chester F. Carlson Addenda no. 1
(80M 13)

Box 8³

General Correspondence, 1957-64 1 folder
Family Correspondence, 1948-65 1 folder
Personal Papers - Travel Diaries, 1958-65 1 folder
Financial Papers - Electrophotography Participating Fund, 1947-64 1 folder

<u>Container list</u>	Additions	
Box 83.	General Correspondence 1957-1964 Family Correspondence 1948-1965 Travel Diaries 1958-1965 Electrophotography Participating Fund 1947-1964	(80 M 13)
84.	Scrapbooks No. 6½ 1960-1966 (Supplement to Nos. 6 & 7 8 1968-1969 9 1970-1979 10 1980	
85.	Loose sheets from scrapbook 1960?	(87 M 33)

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Achaya, P.H.
1967 (2)

Acree, Donald. Frueha Corporation
1966 (1)

Adams, R. Morton. New York Patent Law Association
1946 (1)

Allen, Henry Franklin Institute
1951 (2) 1952 (1) 1953 (3)

Alling, Norman. McCarthy for President Campaign
1968 (1)

Amstrong, Lyle
1965 (1)

Anandaprana, Pravajika. Vendanta Society of Southern California
1966 (3)

Angevine, George. Zen Meditation Center, Rochester, N.Y.
1967 (1)

Ansboom, Astrid
1968 (1)

Appiarian, N.
1960 (2)

Auten, Richard L.
1965 (1)

Auerbach, A.
1965 (1)

Austin, Harold
1944 (1)

Avedon, Barbara. Another Mother for Peace
1967 (1)

Avery, Mrs. M.
1965 (1)

B.

Baggs, William. Miami News
1967 (1)

Balazs, Endre
1968 (1)

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Barnes, Merritt

1948 (2) 1961 (1) 1964 (2)
1950 (3) 1962 (1) 1965 (4)
1953 (1) 1963 (2) 1968 (3)

Batter, William R.

1948 (2)

Becker, Victor. University of Rochester

1968 (2)

Beckmann, Mrs. Max

1964 (2)

Beebe, Kenneth. Horatio Alger Awards Committee

1966 (4)

Bell, Colin

1966 (1)

Bello, Francis. Fortune Magazine

1946 (2)

Berend, Robert. Attorney

1964 (1)

Berman, Beatrice. Retarded Infants Service

1965 (1)

Berman, William

1960 (1)

Bhashyananda, Swami

1964 (1) 1965 (5) 1966 (13)

Bidwell, Charles

1961 (1)

Binks, M.T. J.H. Keeney Company

1946 (2)

Bintzer, H. Russell. California Institute of Technology

1956 (1)

Birr, W.T.

1964 (1)

Bishop, P.W. Smithsonian Institute

1965 (1)

Bliss, Howard

1953 (1) 1963 (4) 1966 (4)
1961 (1) 1964 (1) 1967 (1)
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*Index to General Correspondence (continued)

Bliss, Ronald
1961 (2) 1963 (3) 1965 (1)
1962 (5) 1964 (2)

Bogart, Larry
1965 (1)

Bolander, T. Time Magazine
1945 (1)

Bonom, Paul
1965 (1)

Boyko, Dr. Hugo. World Academy of Arts and Sciences
1965 (1) 1967 (1)
1966 (1) 1968 (1)

Bowles, Chester
1967 (1)

Bradshaw, R.M. Riverside City College
1964 (2) 1967 (1)
1965 (1)

Bremer, Charles
1965 (3)

Bremer, Sidney
1968 (1)

Brenner, Edward. U.S. Department of Commerce
1965 (2)
1967 (2)

Bright, James. Harvard University
1967 (1)

Bronstein, R.H. "Negotiations Now"
1967 (1)

Brout, A.T. States Construction Company
1965 (1)

Budhananda. Vendanta Temple
1966 (1)

Buie, Earl. The Sun Company.
1965 (1)

Burnham, Dwight
1968 (1)

Busch, Sylvan. Zen Studies Society
1968 (3)

Butts, Jane
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C

Carmishaul, Dorothy
1948 (1)

Carlson, Elmer
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Carlson, John C. Scandinavian American Business Association
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Carlson, Reuben
1964 (1)

Carlson, Roy
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Carruth, Adis
1965 (1)

Carruthers, R.H.
1960 (1)
1963 (1)

Caward, Neil. Business Magazine
1949 (1)

Chapman, Bill
1965 (1)

Chatterki, Auzza M.
1966 (1)

Church, Senator Frank
1967 (1)

Clark, Donald . California Institute of Technology
1965 (1)

Coffin, Tristram
1968 (1)

Cole, S.S.
1964 (1)

Colebush, O.S. George Washington University
1963 (1)

Coler, Myron .
1967 (1)

Collins, Carr P. Insurance Agent
1964 (1)

Colloredo, Nebel. Ramakrishna-Vivekanda Center
1964 (1)

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Compton, Randolph
1967 (1)

Conley, Walter
1964 (1)

Conner, Edward. Attorney
1950 (1)

Cordts, Allen. North Carolina Wesleyan College
1966 (2)

Cousin, Norman. Saturday Review
1967 (1)

Crane, Richard . Physicist
1949 (1) 1961 (1)

Crout, John S. Battelle Development Corporation
1944 (7) 1953 (2) 1968 (1)
1947 (7) 1958 (1)
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Cuevah, Earl
1965 (1)

Curtin, David
1965 (1)

D

Dalton, Charles R. University of Rochester
1959 (2) 1961 (1) 1962 (1)

Daniels, John E.
1948 (1)

Davies, Gordon. Reader's Digest
1965 (1)

Dayal, Rajeshwar . Indian Diplomat
1964 (1)

Dean, E. Douglas. Parapsychology Association
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Dean, Sidney
1966 (1)

Delson, Max . Attorney
1963 (6) 1965 (12)
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DeSimone, Daniel. U.S. Department of Commerce
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1968 (1)

Devries, Harvey. Bethel College and Seminary
1968 (1)

Dinsdale, Alfred. Haloid Xerox, Inc.
1962 (1)

Dischinger, George L. University of Rochester
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Drumond, Betsy
1967 (2)

DuBridge, Lee. President, California Institute of Technology
1968 (1)

Dumond, Lawrence. New York Times
1947 (1) 1960 (2) 1964 (2) 1967 (2)
1948 (2) 1961 (4) 1965 (2)
1959 (3) 1963 (2) 1966 (4)

Dumming, John R. Columbia University
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Eaten, William. U.S. Department of Commerce
1965 (1)

Ebon, Martin. Professor of Technology, University of Zurich
1968 (1)

Eggert, J. I.B.M.
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Ehret, C.
1941 (8) 1942 (3) 1943 (6)

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1967 (2)

Ellingson, Mark. Rochester Institute of Technology
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Elliot, Loyd H.
1966 (1)

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Ellison, Ben. C.M.D. Magazine
1965 (1)

Emmert, K.L. P.R. Mallory Company
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Ermenc, Joseph. Darmouth College
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F

Fetherstonhaugh, Fred B. Solicitor of Patents
1949 (1)

Fishel, J.C. Federal Manufacturing and Engineering Company
1942 (1) 1943 (1) 1946 (2)

Fisher, G. Copy and Film It
1965 (2)

Fisher, Welthy. World Education
1956 (1) 1968 (1)

France, Robert. University of Rochester
1964 (3) 1965 (1) 1967 (1)

Frendendall, Louise
1962 (1)

Fridkin, William. U.S.S.R. Academy of Sciences
1965 (3) 1967 (1)

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Gilbert, Mrs. Carl. Radcliffe College
1965 (2)

Gill, A. American Typefounders Association
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Gray, John L. Battelle Memorial Institute
1965 (1)

Greco, Frank . Southern Construction Company
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Green, John C. IDEA
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Green, Loretta . Xerox Corporation
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Greenfield, Lazar, M.D. Veteran's Administration Hospital
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Greer, William . Fortune Magazine
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Grinnell, Newell. Travel Agent
1957 (2) 1958 (2)

Gurth, Marie
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Guttenberg, John P. Xerox Corporation
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Hacker, Frederick . American Typefounders Association
1944 (1)

Hamilton, Monroe. Attorney
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Hammett, Lillian
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Hampson, Thomas M.
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Hanna, William . California Portland Cement Company
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Hanna & Wilson
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Hannabs, Walter . University of Rochester
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Hardingham, R.G. Rank-Xerox Limited
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Harshaitt, Vincent- General Dynamics Corporation
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Hartshorne, Betty. P.R. Mallory Company
1948 (1)

Haussamen, Crane. Center for the Study of Democratic Institutions
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Hawkins, Hazel
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1951 (1)

Hays, John. Society of Photographic Scientists and Engineers
1962 (1)

Head, V.P. Stanford Research Institute
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Henderson, James Wood. New York Public Library
1965 (1)

Heyman, Marguerite
1965 (5)

Higbee, Marie. Foundation for Research on the Nature of Man
1963 (7) 1965 (4) 1968 (3)
1964 (3) 1966 (3)

Hill, Warren D. General Motors
1964 (1)

Hoag, John
1949 (4) 1950 (3) 1951 (3)

Hobson, Jay. Inventor and Gadgeteer Monthly
1948 (1)

Hollingsworth, Albert D. Franklin Institute
1953 (1)

Holloman, J. Herbert. U.S. Department of Commerce
1965 (2)

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Horton, Frank. Congressman, New York
1964 (5)

Howe, Winthrop. Investment Counselor
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Hutchins, Robert. Center for the Study of Democratic Institutions

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JJackson, C.D. Fortune Magazine

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Jeffries, Robert . Data Control Systems, Inc.

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Jerome, Ivan. Engineer

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Kahn, David. Pressure Form Container Company
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Kamiya, Joseph, M.D., Psychiatrist
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Kane, W.A. Patent Attorney
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Kapleau, Philip. Zen Meditation Center of Rochester
1966 (1) 1967 (1)

Katz, Ralph. Attorney
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Kazsnel, Gerald L. Investment Counselor
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Kelco, Alex. Anthropologist
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Kennedy, Robert. Senator, New York State
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Kenyon, W. Houston. Attorney
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Kheel, Lee. Theatre East
1968 (1)

Kiewiet, L.W. University of Rochester
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King, R.E. Rank-Xerox, Ltd.
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Klein, Hugo. Charles Brunning Company
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Kobayoshi, Setsutaro. Fugii Photo Film Company
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Landis, Ira. Riverside City Schools
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Law, T.A. Rank-Xerox-Ltd.
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Leavitt, Bernadette. First Federal Savings Bank, Rochester
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Leigh, Leonard
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Leslie, M.T. Engravers
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Lippincott, J. Gordon
1943 (1)

Loescher, Frank S. U.S. and South Africa Leader Exchange Program
1965 (1)

Lokeswarananda, Swami
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Lurie, Richard. American Exporter
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MacAllister, Jane, Jackson State College
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Marino, A.J.
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Martin, J.C.
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Martinez, Y. Martinez. Space Technology Research Corporation
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Masco, Blanc. Travel Agent
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Mattock, Mrs. I.S.
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Mattson, N.D. Sylvania Corporation
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Mayo, Clyde. Xerox Corporation
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Meredith, George C. The Chase Manhattan Bank
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Merrill, Meg. McCarthy for President
1968 (1)

Metcalf, Senator Lee. Senator, Montana
1966 (1)

Meyer, Herman E.
1965 (2)

Michel, A. John. Patent Attorney
1948 (1) 1966 (2)

Miller, A.C. Vedanta Temple
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Montero, Frank. East Island Development Corporation
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Montgomerie, J.K. Rank-Xerox Ltd.
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Moon, Neil. Rochester Academy of Science
1968 (1)

Moran, Mary. Society of Reproduction Engineers
1968 (1)

Morgan, William
1968 (1)

Morse, Senator Wayne. Senator, Oregon
1967 (1)

Mroz, Edmund
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Mulligan, Gerald. Xerox Corporation
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Murphy, Michael. Esalen Institute
1965 (1)

N

Nagahudhuri, B.D. Saha Institute of Nuclear Physics
1964 (1)

Natting, E.M. Attorney
1949 (1)

Naum, L.H. Syracuse University
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	61	<u>Designed for Living</u> (Southampton College experiment in dormitory living financed by Chester Carlson) Correspondence and Legal Papers, 1965-68
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